

Zhongyuan Bank Co., Ltd.*

中原银行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1216)

REPLY SLIP FOR THE 2018 FIRST EXTRAORDINARY GENERAL MEETING (OR ANY ADJOURNMENT THEREOF)

To: Zhongyuan Bank Co., Ltd.* (the “Bank”)

Name(s) and registered address(es) of the Shareholder(s) ^(Note 1): _____

Number of Shares held ^(Note 2): _____ Domestic Shares/H Shares ^(Note 3) of
RMB1.00 each in the share capital of the Bank.

I/We intend to attend or appoint a proxy or proxies to attend the 2018 first extraordinary general meeting (the “EGM”) of the Bank to be held at Sheraton Grand Zhengzhou Hotel, No. 33, Jinshui East Road, Zhengdong New District, Jinshui District, Zhengzhou, Henan Province, the PRC at 2:30 p.m. on March 16, 2018 (Friday) or any adjournment thereof.

Date: _____

Signature of Shareholder(s): _____

Name of Shareholder(s): _____

Notes:

1. Please insert full name(s) (in Chinese and English) and registered address(es) (as shown in the register of members of the Bank) in **BLOCK LETTERS**.
2. Please insert the number of Shares registered under your name(s).
3. Please delete as appropriate.
4. This completed and signed reply slip should be delivered by hand or by post to the office of the board (the “Board”) of directors (the “Directors”) at Zhongke Golden Tower, No. 23 Shangwu Waihuan Road, Zhengdong New District, Zhengzhou, Henan Province, the PRC (for holders of the Domestic Shares) or the H Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong (for holders of the H Shares), or by facsimile to (86) 0371 8551 7555 (for holders of the Domestic Shares) or (852) 2865 0990 (for holders of the H Shares), on or before February 24, 2018 (Saturday).
5. In order to be qualified to attend and vote at the EGM, all transfer documents accompanied by the relevant share certificate(s) must be delivered to the office of the Board at Zhongke Golden Tower, No. 23 Shangwu Waihuan Road, Zhengdong New District, Zhengzhou, Henan Province, the PRC (for holders of the Domestic Shares) or the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712—1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong (for holders of the H Shares) for registration no later than 4:30 p.m., February 13, 2018 (Tuesday).
6. Unless otherwise indicated, the capitalized terms used in this reply slip shall have the same meanings as those defined in the announcements of the Bank dated January 20, 2018.

* Zhongyuan Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), is not subject to the supervision of the Hong Kong Monetary Authority, and is not authorized to carry on banking and/or deposit-taking business in Hong Kong.